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SAMPLE

LOCAL CREDIT REPORT ON:

Well & Well Computer Products Ltd

Credit	Status	Proposed
Rating		Credit Line
	Possesses an extremely sound financial base.	
CR1	Believed capable to survive under any adverse conditions.	Unlimited
	Possesses adequate working capital.	I
CR2	No caution needed for any credit transaction	Large
	Financial & operational base are regarded healthy.	I
CR3	General unfavourable factors will not cause fatal effect.	Fairly large
	Tends to be operating on a fairly steady basis. Ability to honour its normal	Į į
CR4A	financial commitments appears acceptable.	Moderate
	Overall operation is considered normal. Capable to meet normal commitments.	Į į
CR4B	May be drawn to slightly difficult position as unfavourable conditions arise.	Moderately
		low
	Unfavourable & favourable factors carry similar weight in credit consideration.	1
CR5	Capability to overcome financial difficulties seems comparatively limited or	Small
	considered not known.	Į į
	Adverse factors are apparent. Payment of interest and principal sums in default	Limited with
CR6	or expected to be in default upon maturity.	full security
	Absolute credit risk exists.	1
CR7	Caution needed to be exercised.	Credit not
		recommended

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CREDIT RATING EVALUATION FACTORS

The credit rating is an indicator of the company's capability & behaviour performance based on prevailing condition & information made available to AGA during the time of rating.

Evaluation Factors	Relative Significance (%)
Financial Standing & Banking Relation: - Financial strength/back-up (incl. by itself, parent or principals) - Secured indebtedness/mortgage status	22.5%
Ownership Background & Affiliation: - Parent's/Principals' identity - Affiliates' support	20.0%
Management Factor: - Organization integrity - Management personnel	12.5%
Business Overview: - Business performance - Business stability - Earning ability	12.5%
Credit History: - Civil litigation record - Adverse information	12.5%
Operation: - Operation scale & set-up - Operating character	10.0%
Market Outlook: - Market trend - Competition stress - Gov't policy	10.0%

The credit rating is concluded from overall assessment of a number of evaluation factors. These factors carry different weight in assessing the credit risk of the company & vary in their significance in respect of different lines of business. In case of small companies or lack of financial data, more weight is given to other evaluation factors such as ownership history, company background, management, credit history, company set-up & current investigation findings.

However, if we are not able to obtain sufficient data for evaluation, a credit rating will not be formulated whilst this does not necessarily reflect negatively on Subject.

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Common Type of Legal Status of Companies in HK & their Basic Characteristics

- 1. <u>Private Ltd Co</u>: A private limited co has its liability limited by its shares. In case of the co being wound up, the members are not liable to pay those debts if shares are already fully paid. Max. no. of members (means shareholders) cannot exceed 50.
- 2. <u>Ltd by Guarantee</u> (without share capital): The liability of this type of co is limited to the amount that the members agree to contribute (the amount is specified in the memorandum) in case of the co being wound up. This type of co cannot distribute its profit to its members. Examples of this type of co are charitable units, schools, hospitals & etc.
- 3. <u>Listed Co</u>: Those cos whose shares are listed in SEHK which now has 2 boards, the main board & the Growth Enterprise Market (GEM). These cos must be duly incorporated & conform with the law in its place of incorporation & with its memorandum & articles.
- 4. <u>Non-HK Co</u>: Companies incorporated outside Hong Kong & having a place of business locally are classified as non-HK cos (renamed from overseas cos on 14-12-2007). Such companies are governed by Part XI of the ordinance. A non-HK co together with its body corporate in place of incorporation is treated as one single legal entity.
- 5. <u>Public Non-Listed Co</u>: The articles of these type cos normally (1) do not restrict the right to transfer its shares (2) the max. no. of members can exceed 50. (3) allow invitation to the public to subscribe for any shares or debentures in the co.
- 6. <u>Sole Proprietorship</u>: The ownership of the co belongs to one person who is personally liable for the debts of the co without limit. The death or bankruptcy of the sole proprietor leads to the cessation of the business.
- 7. Partnership: The co is owned by more than one person but cannot exceed 20 (except for solicitors firms, CPA firms or some professional bodies). Partners are usually jointly & severally liable for the debts of the partnership without limit. On the other hand, in case of a limited partnership, at least one partner must have unlimited liability.
- 8. <u>Registered under Special Ordinance</u>: A small number of cos are incorporated by an ordinance passed for specific purpose of the creation. Examples of this type are Kowloon Canton Railway Corp, Airport Authority & etc.

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Service Mode : Express

Ref. No. : B234-R-21213 Report Up-dated To : DD-MM-YYYY

SAMPLE

COMPANY CREDIT REPORT

Co. Name (In Chinese) : 旺旺電腦產品有限公司

(In English) : Well & Well Computer Products Ltd

(hereinafter called Subject)

Registered Address : Suite 1613, 16/F, Top Finance Bldg,

88 Des Voeux Rd, Central, H.K.

Business Address : Rooms 3306 & 3308, 33/F, Starwell Enterprise Centre,

443-451 Castle Peak Road, Kwai Chung, N.T.

Telephone No. : 2422 1XXX Fax No. : 2480 4XXX

GENERAL INFORMATION

Business Registration No.: XX6534XX

File No. : 02264XX

Established Date : 10-06-1988

Legal Status : Private Ltd Co.

Authorized Capital : HK\$300,000.-=300,000 shares @HK\$1.-

Paid-up Capital : HK\$300,000.-

Chief Executive : Yeung Kiu Chun

Business Category : Computer mother boards & add-on cards export

NACE Code (Rev. 2) : 4651

HSIC Code : 382200

Reputation : Average

Business Trend : Ordinary

Credit Rating : CR4A

Risk Level : Low to normal risk

- 1 -

^{*} All currencies quoted in this report are expressed in Hong Kong Dollars unless otherwise specified

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

LEGAL STATUS & HISTORY

Subject was incorporated as a Private Ltd co under Incorporation File No. 02264XX on 10-06-1988.

Subject's Predecessor :-

The formation of Subject aims at continuing the business of the former Well & Well Computer Products Supply Co which was established by Yeung Kiu Chun in 1975.

Change of Name:-

Subject has changed its name with details as follows:-

Effective Date	Name Used
10-06-1988	Union Deluxe Ltd
01-12-1995	Well & Well Computer Products Ltd (旺旺電腦產品有限公司)

Increase in Authorized Capital:-

As per Subject's co file indicates, its authorized share capital was increased from HK\$10,000.- to the existing amount HK\$300,000.-, by creation of 290,000.- shares @HK\$1.- on 14-10-1991.

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

LEGAL STATUS & HISTORY (CON'D)

Change of Directors :-

Records indicates Subject has undergone the following change in its directorship with details as follows: -

Name Resigned On Appointed On HKID Card No.

Pak Wai Ling - 30-06-1999 G2246XX-X

Transfer of Shares:-

Records indicate Subject has undergone some share transfer. Details of related share transfer are as follows:-

<u>Date</u>	Transferred From	No. of Shares Transferred	<u>Transferred To</u>
23-10-1998	Wu Kit, Peter	30,000	Great Potential Development Ltd
31-12-2000	Pak Wai Ling	25,000	Great Potential Development Ltd

Co Secretary (As at 10-06-2008):-

Name : Best Alternative Services Ltd

Co File No. : 08816XX

Registered Address : Suite 1613, 16/F, Top Finance Bldg,

88 Des Voeux Rd, Central, H.K.

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

LEGAL STATUS & HISTORY (CON'D)

Date of Last Annual Return: 10-06-2009

Current search indicates Subject's shareholders and directors are as follows:-

Shareholders (As at 10-06-2009)

<u>Name</u>	No. of Shares	% of Shares
Broadway Computer Technology Development Ltd	150,000	50%
Great Potential Development Ltd	150,000	50%
	300,000	100%
	========	=======

Directors (As at 10-06-2009)

Yeung Kiu Chun	D6231XX-X
Cheng Kam Hung	K4538XX-X
Pak Wai Ling	G2246XX-X

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

OWNERSHIP/MANAGEMENT BACKGROUND

Subject's Shareholders :-

(1) Co. Name : Broadway Computer Technology Development Ltd

Registered Address : Same as Subject

Legal Status : Private Ltd Co

Co File No. : 03036XX

Established Date : 28-03-1991

Stake Interest in Subject: 50%

Authorized Capital : HK\$300,000.-=300,000 shares @HK\$1.-

Paid-up Capital : HK\$300,000.-

Business Category : Computer mother boards & add-on cards manufacturing

Civil Litigation : Clear in our on-file records as defendants.

(inclusive of winding-up/bankruptcy petition)

This check comprises checking against our database in respect of the

following:-

High Court (Court of First Instance) : Clear
District Court : Clear
Small Claim Tribunal : Clear
Lands Tribunal : Clear
Labour Tribunal : Clear

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

OWNERSHIP/MANAGEMENT BACKGROUND

Subject's Shareholders :-

(2) Co. Name : Great Potential Development Ltd

Registered Address : Same as Subject

Legal Status : Private Ltd Co

Co. File No. : 02828XX

Established Date : 31-12-1990

Stake Interest in Subject: 50%

Authorized Capital : HK\$800,000.-=800,000 shares @HK\$1.-

Paid-up Capital : HK\$800,000.-

Business Category : Investment holding

Currently holding 50% stake interest respectively in the following cos:-

- Broadway Computer Technology Development Ltd
- Well & Well Computer Products Ltd

Civil Litigation : Clear in our on-file records as defendants.

(inclusive of winding-up/bankruptcy petition)

This check comprises checking against our database in respect of the

following:-

High Court (Court of First Instance) : Clear
District Court : Clear
Small Claim Tribunal : Clear
Lands Tribunal : Clear
Labour Tribunal : Clear

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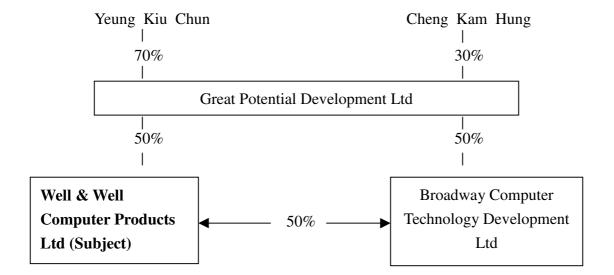
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WELL & WELL COMPUTER PRODUCTS LTD

ORGANISATION CHART



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WELL & WELL COMPUTER PRODUCTS LTD

OWNERSHIP/MANAGEMENT BACKGROUND (CON'D)

Yeung Kiu Chun (楊橋俊), Managing Director:

HKID Card No. D6231XX-X

Born 1958 and married.

He is by British nationality.

Possesses over 20 years' experience in the present field.

Previously employed by Million Sound Technology Co as sales manager from 1985 to 1987.

Indirect interest in Subject: 52.5%.

A co-founder of Subject. Currently in-charge of its overall management & marketing affairs.

Also holds directorship of the following cos:-

- Great Potential Development Ltd
- Broadway Computer Technology Development Ltd

He is also sole proprietor of Easy Solution Co.

Registered address: No. 20, 23rd Street, Hong Lok Yuen, Tai Po, N.T.

Land search indicates the property was purchased by Yeung Kiu Chun, Subject's director, for a consideration of HK\$1,250,000.- on 12-12-1989 and was pledged to Hongkong & Shanghai Banking Corporation for seeking general banking facilities, amount not stated, on 12-12-1989.

Civil Litigation : Clear in our on-file records as defendants.

(inclusive of winding-up/bankruptcy petition)

This check comprises checking against our database in respect of the

following:-

High Court (Court of First Instance) : Clear
District Court : Clear
Small Claim Tribunal : Clear
Lands Tribunal : Clear
Labour Tribunal : Clear

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WELL & WELL COMPUTER PRODUCTS LTD

OWNERSHIP/MANAGEMENT BACKGROUND (CON'D)

Cheng Kam Hung (鄭金雄), Director:

HKID Card No. K4538XX-X

In his early 40's and married.

He is by British nationality.

Reportedly, he is a relative of Yeung Kiu Chun.

Entered the present field as a computer hardware technician in his mid 20's after completion of his computer studies (part-time) in HK Polytechnic.

Indirect interest in Subject: 22.5%.

A co-founder of Subject. Currently in-charge of Subject's quality control affairs.

Also holds directorship of the following cos:-

- Great Potential Development Ltd
- Broadway Computer Technology Development Ltd

Registered address: Flat A, 16/F, No. 16 Shun Fong Street, Kwai Chung, NT.

Civil litigation: Records indicate Cheng Kam Hung was involved as defendant in the

following claims:-

Date : 16-10-2004

Action No. : 2004DCTC52132

Court : District Court

Defendant : Cheng Kam Hung

Plaintiff : Commissioner of Inland Revenue

Cause : Property tax
Amount : HK\$22,500.-

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WELL & WELL COMPUTER PRODUCTS LTD

OPERATION

Industrial Classification

Industrial Code	Description
NACE Code : 4651 (Rev. 2)	Wholesale of computers, computer peripheral equipment & software
HSIC Code : 382200	Computing machinery & equipment manufacturing

Note:

- 1. The Statistical Classification of Economic Activities in the European Community (NACE) is an European industry standard classification system which groups economic units based on their business activities. It is equivalent to the Standard Industrial Classification (SIC) and North American Industry Classification System (NAICS). The first four digits of the code are the same in all European countries. The fifth digit may be different from country to country and further digits are sometimes placed by suppliers of databases.
- 2. The Hong Kong Standard Industrial Classification (HSIC) is a classification of economic units into industry classes based on the major activity undertaken by these economic units. It is an updated version of the industrial classification system which can be seen as a modified version of the United Nations' International Standard Industrial Classification (ISIC) and which has been used by the Census and Statistics Department in HK.

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WELL & WELL COMPUTER PRODUCTS LTD

OPERATION (CON'D)

Overview

The business was founded under the name of Well & Well Computer Products Supply Co by Yeung Kiu Chun in 1975 and subsequently incorporated as a private limited co as Subject in 1988. The business showed moderate growth since its inception.

Principal activities are manufacturing & export of computer mother-boards & add-on cards. Production is undertaken by its PRC affiliated factory in Shekou, PRC with about 200 workers. Major export sales markets reside in Europe & USA. The 2 directors are actively involved in Subject's operation affairs.

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WELL & WELL COMPUTER PRODUCTS LTD

OPERATION (CON'D)

Operation Briefing

Subject is engaged in computer mother-boards & add-on cards export.

Subject supplies ODM products or accords to customers' specifications.

Merchandise are supplied by its affiliate, Broadway Computer Technology Development Ltd, which operates a factory in PRC with details as follows:-

Name (In Chinese) : 百旺電腦製品廠

(In English) : Shekou Broadway Electronic Factory

Location : 3/F, Blk 5, Chong Hing Ind'l City, Shekou Ind'l Zone, PRC.

Production Facilities : 3 production lines

No. of Workers : 200

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WELL & WELL COMPUTER PRODUCTS LTD

OPERATION (CON'D)

Purchasing activities: -

Sourcing <u>%</u> <u>Terms</u>

PRC:

Subject's affiliate, 100% Open A/C by T/T

Shekou Broadway Electronic Factory

Sales activities :-

Sales Market <u>%</u> Terms

Local:

Exporters & retailers 30% COD,

Credit of 14-30 days net

Overseas:

USA 30% L/C, T/T

Europe (mainly Germany,

UK & France) 40% L/C, T/T

Trade Practice:

Trade Mode : Indent trade

Normal Delivery : 15-30 working days

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

OPERATION (CON'D)

Other Business

On the other hand, Subject runs as a materials purchasing office for its affiliate, Broadway Computer Technology Development Ltd.

Purchasing activities :-

Sourcing <u>%</u> <u>Terms</u>

Local:

Importers & manufacturer 100% COD,

Credit of 14-30 days net

Office

Owning 2 units of approximately 1,050 sq.ft. as its office at the captioned address at a commercial & industrial building.

Land search indicates the property was purchased by Subject for a consideration of HK\$4,630,000.- on 10-01-1992 and was pledged to Hongkong and Shanghai Banking Corporation for seeking general banking facilities, amount not stated, on 10-01-1997.

Staff

Subject employing:-

General staff : 7 Engineers: : 4

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Godown

Maintaining its godown at Rm 1801, 18/F, Starwell Enterprise Ctr, 443-451 Castle Peak Rd, Kwai Chung, N.T.

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WELL & WELL COMPUTER PRODUCTS LTD

OPERATION (CON'D)

Joints occupants of the premises include the below mentioned affiliate.

AFFILIATE

Name : Easy Solution Co

Business Registration No. : 0543XXXX

Established Date : 16-12-1987

Legal Status : Partnership

Partners : Yeung Kin Chun

Cheng Kam Hung

Business Category : Provision of computer software consulting services

Civil Litigation : Clear in our on-file records as defendants.

(inclusive of winding-up/bankruptcy petition)

This check comprises checking against our database in respect of

the following:-

High Court (Court of First Instance) : Clear
District Court : Clear
Small Claim Tribunal : Clear
Lands Tribunal : Clear
Labour Tribunal : Clear

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

FIELD VISIT DETAILS

OFFICE LAYOUT	:	()	Simple
		(X)	Average
		()	Fairly Good
		()	Well-furnished
		()	Newly-decorated
CONDITIONS INSIDE THE PREMISES	:	()	Inactive
		(X)	Normal
		()	Quite busy

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WELL & WELL COMPUTER PRODUCTS LTD

FINANCE

Cheng Raymond, Subject's accountant, was interviewed on XX-XX-XXXX.

He submitted Subject's partial financial data as follows:-

	As at 31-12-2009 HK\$'
Current assets including A/Cs & bills receivable	13,500,000 2,000,000
Interest in associated co	1,700,000
Current liabilities including A/Cs & bills payable	10,400,000 1,640,000
Fixed assets	3,600,000
Turnover (Year ended 31-12-2008)	61,000,000
Net profit after tax (Year ended 31-12-2008)	930,000

BANKING INFORMATION

Subject currently maintaining A/C with the following banker(s):-

Banker(s): Hongkong and Shanghai Banking Corporation

Nanyang Commercial Bank

Subject's management advised that Subject has extended general banking facilities, of low 7 figures by Hongkong & Shanghai Banking Corporation against the security of property mortgage & personal guarantee of the principal.

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WELL & WELL COMPUTER PRODUCTS LTD

PUBLIC RECORDS

Civil litigation: Records indicate Subject was involved as defendants in the following civil claims:-

1) Date : 10-07-2004

Action No. : 2004DCCJ56123 Court : District Court

Defendant : Subject

Plaintiff : Lee Siu Man trading as Advance-tech Computer Co

Cause : Injunction

Amount : Amount not stated

2) Date : 12-12-2004

Action No. : 2004HCCL62186

Court : High Court

Defendant : Subject & Spectrum Electronics Co

Plaintiff : Yuen Wing Trading Co Ltd

Cause : Breach of agreement

Amount : HK\$283,500.-

3) Date : 06-05-2006

Action No. : 2006HCA53328

Court : High Court

Defendant : Subject & Wong Man Hon

Plaintiff : Pong Yuen Hay
Cause : Breach of contract

Amount : HK\$55,000.-

N.B.

In HK, records of civil claims are available for public search. However, the outcome of the judgement may not be necessarily accessible by the public. In addition, the settlement of the lawsuit will not lead to erasure of the related claim from the civil litigation record.

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

PUBLIC RECORDS (CON'D)

Registered Charge/Mortgage:-

Section 80 of Chapter 32 provides that every charge/mortgage created by a company in which any security on the company's property or undertaking is conferred, must be registered. Particulars of the charge/mortgage, together with the instrument which creates the charge/mortgage, must be delivered to the Registrar within 5 weeks of being created, otherwise it will be void against the liquidator and every creditor of the company.

1. Date : 10-01-1997

Mortgagor : Subject

Mortgagee : Hong Kong and Shanghai Banking Corporation

Amount Secured : General banking facilities, amount not stated

Charge Particulars : Mortgage –Rms 3306 & 3308, Starwell Enterprise Ctr,

443-451 Castle Peak Rd, Kln.

2. Date : 07-02-2006

Mortgagor : Subject

Mortgagee : Hong Kong and Shanghai Banking Corporation

Amount Secured : General banking facilities, amount not stated

Charge Particulars : Security over deposit - US\$30,000.- under A/C No.: 062-XXX321011

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

PUBLIC RECORDS (CON'D)

Registered Charge/Mortgage:-

3. Date : 20-06-2007

Mortgagor : Subject

Mortgagee : Hong Kong and Shanghai Banking Corporation

Amount Secured : General banking facilities, amount not stated

Charge Particulars : Security over deposit - HK\$180,000.- under A/C No.: 066-XXX256890

Mortgage Index: -

Mortgage filed in : 1997, 2006, 2007

Mortgage satisfied in : Nil

(Mortgage index is an indication of the year in which the co files the record of its owned created mortgage & the year in which the co submits related mortgage discharge document to Companies Registry)

Secured Indebtedness:-

As per Subject's co file dated 10-06-2009 indicates, its total amount of indebtedness in respect of all mortgages & charges which are required to be registered with the Registrar of Companies under the Companies Ordinance is aggregated to HK\$1,680,000.- as compared to that of HK\$1,800,000.- of 2008.

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

TRADE RECORD

Supply Category	Last Sales	Payment Terms	Highest Credit	Purchase for Past 5 months	Payment Performance
Electronic Components	10-2009	Credit of 30 days net	Nil	HK\$823,000	Average
Electronic Components	09-2009	Credit of 14 days net	Nil	HK\$1,010,000	Average

MISCELLANEOUS INFORMATION

Current search reveals that Subject is not a registered telephone user. The mentioned telephone no. & fax no. of Subject are actually registered under the account of Easy Solution Co, Subject's affiliate.

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

RISK RATING

We have broadly divided credit risk into 5 risk levels, "Low risk", "Low to normal risk", "Normal risk", "Above normal risk" & "High risk".

The 5 risk levels are further sub-divided into 9 classes. The higher the class, the lower the risk.

In short, no. 1 class indicates highest risk whereas no. 9 class means lowest risk.

When risk class shows 0, it means information is insufficient for assessment.

Risk Level	Risk Class	Implication
Low risk	9 8 7	No doubt for business
Low to normal risk	6 5	Likely safe
Normal risk	4	Periodic review
Above normal risk	3	Some caution
High	2	Business relation
Risk	1	Prohibited
N/A	0	Insufficient information

Re	sults	:-
----	-------	----

Risk Level : Low to normal risk

Risk Class : 5

REPUTATION & BUSINESS TREND

This section aims at indicating the relative position of Subject in respect of its reputation & business trend.

Reputation :-				
□ Excellent□ Detrimental	□ Good □ Not known	□ Fairly Good□ Not yet be determined	■ Average d	□ Fair
Business Trend :-				
□ Up □ Stagnant	□ Steady □ Down	□ Fairly Steady□ Adverse	■ Ordinary □ Not known	□ Fair□ Not yet be determined

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WELL & WELL COMPUTER PRODUCTS LTD

SUMMARY

For its over 2 decades of operation length, Subject seems to have established reasonable operational standing & market connections with its customers & vendors to run along its line.

Besides, its management personnel are considered experienced in the present field.

On the other hand, the competition in the industry is keen & this was intensified by the challenges from the neighbouring low cost countries.

In general, at present, Subject still maintains its strength to operate along its line. Normal business engagement is considered feasible but for further credit adjustment, it should be subject to periodic review.

END OF THIS REPORT

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SAMPLE

WELL & WELL COMPUTER PRODUCTS LTD

SUPPLEMENTARY INFORMATION

INDUSTRY ANALYSIS

Part I: Industry Local Figures (HK\$)

Industry Group (HSIC 384) : Electronic parts & components, manufacturing

No. of Establishments : 115

Average Annual Turnover : \$68,268,200

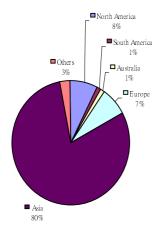
Average Annual Cost of Sale : \$25,592,904

No. of Employees : 6,134

Average Annual Wages Per Head : \$175,316

Part II : Industry Export Figures :

Total Exports of Computer & Related Peripherals (2008)



2008 & 2009 (Jan-Jun) Total Exports of Computers & Related Peripherals

	2009 (Jan-Jun)		2008	}
	HK\$ mil	%	HK\$ mil	%
North America	8,679	7.8%	21,624	7.7%
South America	591	0.5%	2,823	1.0%
Australia	1,377	1.2%	3,208	1.1%
Europe	7,298	6.5%	20,694	7.4%
Asia	91,287	81.6%	223,926	80.0%
Others	2,573	2.3%	7,504	2.7%
World Total	111,805	100.0%	279,779	100.0%

Sources: Census & Statistics Department, HKSAR.

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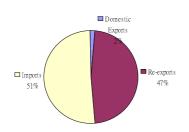
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WELL & WELL COMPUTER PRODUCTS LTD

SUPPLEMENTARY INFORMATION (CON'D)

External Trade Performance of Hong Kong

2008 Overall Trade Statistics

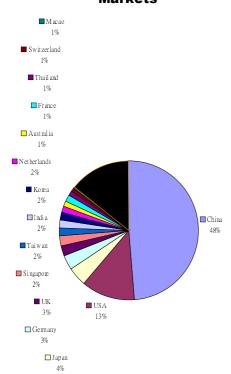


2008 & 2009 (Jan-Jun) Overall Trade Statistics

	2009 (Jan-Jun)		2008		
	HK\$ Mil	%	HK\$ Mil	%	
Domestic Exports	26,599	1.1%	90,757	1.6%	
Re-exports	1,092,205	47.2%	2,733,394	46.7%	
Imports	1,196,777	51.7%	3,025,288	51.7%	
Total Trade	2,315,580	100.0%	5,849,439	100.0%	
Balance	- 77,974		-201,137		

Sources: Census & Statistics Department, HKSAR

2008 Total Export - Major Markets



2008 & 2009 (Jan-Jun) Total Export - Major Markets

	2009 (Jan-	2009 (Jan-Jun)		
	HK\$ Mil	%	HK\$ Mil	%
All Markets	1,118,803	100.0%	2,824,151	100.0%
China	566,084	50.6%	1,370,445	48.5%
USA	129,617	11.6%	359,255	12.7%
Japan	49,634	4.4%	120,952	4.3%
Germany	37,748	3.4%	93,942	3.3%
UK	27,136	2.4%	75,388	2.7%
Singapore	19,550	1.7%	55,315	2.0%
Taiwan	22,676	2.0%	54,943	1.9%
India	24,425	2.2%	52,201	1.8%
Korea	19,230	1.7%	49,564	1.8%
Netherlands	16,525	1.5%	45,328	1.6%
Australia	16,764	1.5%	39,051	1.4%
France	13,831	1.2%	37,696	1.3%
Thailand			31,573	1.1%
Switzerland Macao	7,605 8,405	0.7% 0.8%	20,741 19,829	0.7% 0.7%
Canada	10,348	0.9%		
Others	149,227	13.3%	397,930	14.1%

Sources: Census & Statistics Department, HKSAR

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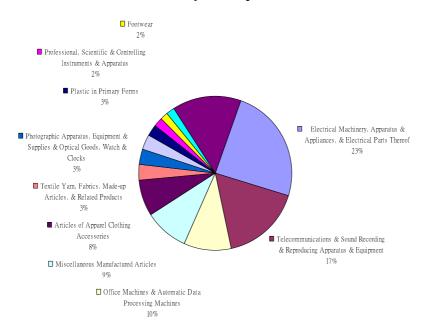
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WELL & WELL COMPUTER PRODUCTS LTD

SUPPLEMENTARY INFORMATION (CON'D)

External Trade Performance of Hong Kong

2008 Total Export - Major Products



2008 & 2009 (Jan-Jun) Total Export - Major Products

	2009 (Jan-Jur	1)	2008	
	HK\$ Mil	%	HK\$ Mil	%
All Products	1,118,803	100.0%	2,824,151	100.0%
Electrical Machinery, Apparatus & Appliances, & Electrical Parts Thereof	293,365	26.2%	691,867	24.5%
Telecommunications & Sound Recording & Reproducing Apparatus & Equipment	179,230	16.0%	467,734	16.6%
Office Machines & Automatic Data Processing Machines	111,805	10.0%	279,780	9.9%
Miscellaneous Manufactured Articles	101,998	9.1%	255,995	9.1%
Articles of Apparel Clothing Accessories	82,706	7.4%	217,311	7.7%
Textile Yarn, Fabrics, Made-up Articles, & Related Products	38,063	3.4%	95,435	3.4%
Photographic Apparatus, Equipment & Supplies & Optical Goods, Watch & Clocks	33,578	3.0%	92,202	3.3%
Non-Metallic Mineral Manufactures	36,273	3.2%	90,750	3.2%
Plastic in Primary Forms	26,328	2.4%	71,487	2.5%
Professional, Scientific & Controlling Instruments & Apparatus	22,676	2.0%	54,501	1.9%
Footwear	18,022	1.6%	46,571	1.6%
Power Generating Machinery & Equipment			45,128	1.6%
Travel Goods, Handbags & Similar Containers	18,913	1.7%		
Others	155,847	13.9%	415,390	14.7%

Sources: Census & Statistics Department, HKSAR